

A commentary by Gregory P. Guyton, MD, is linked to the online version of this article at jbjs.org.

The Scarf Osteotomy with Minimally Invasive Lateral Release for Treatment of Hallux Valgus Deformity

Intermediate and Long-Term Results

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Background: Little is known about the long-term results of surgical correction of hallux valgus deformity, in particular, the recurrence rate and factors leading to recurrence.

Methods: Of one hundred and eight patients (115 feet) who underwent a Scarf osteotomy, ninety-three patients (ninety-three feet) were examined at an average duration of follow-up of 124 months. Clinical examination before surgery and at the time of final follow-up included an evaluation of range of motion, pain as measured with a visual analog scale, and American Orthopaedic Foot & Ankle Society (AOFAS) scores. The Foot and Ankle Outcome Score (FAOS) was also assessed postoperatively. Radiographic data were evaluated preoperatively, at six weeks postoperatively, and at the time of final follow-up. Additional radiographic data were available for seventy-nine patients of the same patient cohort at an average of twenty-seven months postoperatively.

Results: The median overall AOFAS score improved from 57 points preoperatively to 95 points at the time of final followup. All radiographic measurements (hallux valgus angle [HVA], intermetatarsal angle [IMA], distal metatarsal articular angle [DMAA], and sesamoid bone position) showed significant (p < 0.05) improvement at the time of final follow-up compared with preoperatively. The rate of recurrence (an HVA of $\geq 20^{\circ}$) at the time of final follow-up was 30%. We were unable to determine if recurrence resulted in functional impairment or consequences for quality of life.

Conclusions: The recurrence rate after ten years was 30%, and a higher final HVA resulted in higher pain levels. The limitations imposed by nonvalidated outcome measures precluded conclusions about the influence of HVA on function or quality of life.

Level of Evidence: Therapeutic Level IV. See Instructions for Authors for a complete description of levels of evidence.

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allux valgus is a common orthopaedic problem. Surgical treatment of hallux valgus deformity includes an osteotomy of the first metatarsal bone (MT-I) and a softtissue procedure. The Scarf osteotomy, a midshaft osteotomy of the MT-I that is often performed in combination with a closingwedge osteotomy of the proximal phalanx of the big toe (Akin osteotomy¹), is one of the established methods²⁻¹⁰. The Scarf osteotomy is characterized by its "Z" shape (Figs. 1 and 2), which provides good inherent postoperative stability¹¹.

The Scarf osteotomy is combined with a soft-tissue procedure that includes a lateral release, which can be accomplished from a dorsal approach², through the first intermetatarsal web

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| TABLE I Patient Demographics | |
|---|---------------------------|
| Total no. of patients/feet | 108/115 |
| No. (%) of patients/feet at final follow-up | 99 (92%)/105 (91%) |
| Study group with unilateral surgery | |
| No. (%) with unilateral surgery | 93 (86%)/93 (81%) |
| Clinical follow-up duration* (mo) | 124.1 (110-140) |
| Patient age at time of surgery* (yr) | 50 (21-78) |
| Female/male (no.) | 87/6 |
| *Values are expressed as the mean with | the range in parentheses. |

space; a single dorsomedial approach⁸; or an intra-articular approach^{6,12}. In our series, the lateral release was achieved via a dorsal skin incision not longer than 0.5 cm.

Little is known regarding the long-term results after hallux valgus surgery in general¹³⁻¹⁸, and, to our knowledge, no long-term results after Scarf osteotomy have been reported; the longest reported average follow-up was 44.9 months⁶.

We analyzed results following Scarf osteotomy with a minimum duration of follow-up of 110 months, comparing them with intermediate-term results for a subgroup of the patients. The objectives of our study were to (1) assess the patients' long-term clinical outcomes, including the American Orthopaedic Foot & Ankle Society (AOFAS) score, range of motion, and the Foot and Ankle Outcome Score (FAOS); (2) assess the degree of pain relief using a visual analog scale (VAS) pain score; (3) assess radiographic outcome variables; (4) evaluate the rate of recurrence and the revision rate among those with recurrence; (5) ascertain the time period during which recurrence is most likely to occur; and (6) assess factors that influence recurrence.

Materials and Methods

In this retrospective cohort study, we analyzed clinical data of all patients who underwent Scarf osteotomy for symptomatic hallux valgus deformity between January 1997 and December 1999. This study period was chosen for convenience. Preoperative data (including the AOFAS score and VAS for pain) were recorded before the surgery. The study was conducted in accordance with the Declaration of Helsinki and the Guidelines for Good Clinical Practice. This study was approved by our institution's review board, and informed consent was obtained from all participating patients.

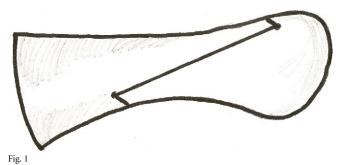
One hundred and fifteen feet (108 patients; all Caucasian) underwent Scarf osteotomy. In twenty-two (19%) of the 115 feet, an Akin osteotomy¹ was also performed. Of the 108 patients, ninety-nine were followed clinically and radio-graphically at the hospital. For methodological reasons, results are shown only for patients who underwent unilateral surgery (ninety-three patients). The mean duration of follow-up was 124 months (Table I). Additional radiographic data were available for seventy-nine feet (seventy-nine of the ninety-three patients) from a radiographic database. The average time after surgery for those radiographs was twenty-seven months (range, twenty to thirty-four months). No clinical data were available at intermediate follow-up for those patients.

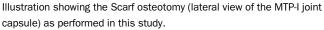
Inclusion criteria for undergoing a Scarf osteotomy were (1) symptomatic hallux valgus deformity with an intermetatarsal angle (IMA) of 10° to 20°, (2) preoperative total range of motion of \geq 50°, and (3) an unsuccessful trial of conservative therapy (nonsteroidal anti-inflammatory drugs, shoe modification, and physical therapy for six months). Exclusion criteria for surgery included (1) hallux rigidus, (2) peripheral vascular disease, (3) peripheral neuropathy, and (4) SCARF OSTEOTOMY WITH MINIMALLY INVASIVE LATERAL RELEASE FOR HALLUX VALGUS DEFORMITY

first tarsometatarsal instability (as indicated by the clinical testing and radiographic sign on a lateral radiograph).

The following were used for the evaluation of preoperative and postoperative data: the 100-point AOFAS hallux metatarsophalangeal-interphalangeal scale¹⁹; a VAS for rating pain, ranging from 0 to 10 points (with 0 denoting no pain and 10 denoting the worst pain imaginable); and range of motion. The FAOS, a validated outcome score for hallux valgus²⁰, was also used, at an average of forty-four months after the final follow-up examination (an average of 162 months after surgery). Patients were mailed the FAOS questionnaire and asked to return the completed form. At that time, patients were also asked the following: "Has the position of your big toe or your clinical symptoms (pain) changed since your last clinical examination in the hospital?" Possible answers were "no change," "mild change," "moderate change," or "severe change" (in either direction; for better or worse). Radiographic analysis included weight-bearing anteroposterior and lateral images, obtained preoperatively, six weeks after surgery, at intermediate follow-up, and at the final follow-up. Radiographic analysis was conducted at one institution in a standardized manner (see Appendix). The following radiographic measurements were determined according to the guidelines accepted by the AOFAS²¹: the hallux valgus angle (HVA), the IMA, the distal metatarsal articular angle (DMAA), the metatarsal index, and the position of the tibial sesamoid (see Appendix). An HVA of ≤19° was physiologically correct; an HVA of 20° to 29° indicated mild deformity; an HVA of 30° to 39°, moderate deformity; and an HVA of $\geq 40^{\circ}$, severe deformity.

The follow-up examination was performed by two independent investigators not involved in the primary surgical treatment. The radiographs were interpreted by a person otherwise not involved in the clinical examination.







Intraoperative photograph of the Scarf osteotomy, fixed with one screw.

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| | AOFAS | Score* | |
|---|---------------------------------|----------------------------------|---------|
| Assessment (Max. Points) | Preop. | Final Follow-up | P Value |
| Overall score (100) | 57 (q1 = 52, q3 = 60; 27 to 67) | 95 (q1 = 90, q3 = 95; 55 to 100) | <0.05 |
| Pain (40) | 20 (0 to 30) | 39 (20 to 40) | <0.05 |
| Activity (10) | 8 (4 to 10) | 10 (7 to 10) | <0.05 |
| Footwear (10) | 6 (5 to 10) | 9 (5 to 10) | <0.05 |
| Metatarsophalangeal joint motion (10) | 9 (5 to 10) | 7 (5 to 10) | <0.05 |
| Interphalangeal joint motion (5) | 5 | 5 | >0.05 |
| Metatarsophalangeal-interphalangeal stability (5) | 5 | 5 | >0.05 |
| Callus (5) | 2 (0 to 5) | 5 (0 to 5) | <0.05 |
| Alignment (15) | 0 (0 to 15) | 13 (0 to 15) | <0.05 |

*Values are expressed as the median with the range in parentheses along with quartiles for overall score. AOFAS = American Orthopaedic Foot & Ankle Society.

Surgical Technique

The patient was placed in a supine position. Unless the hallux valgus deformity was reducible to a 10° varus position and no sesamoid bone subluxation was present, a lateral release of the lateral metatarsosesamoid ligament and a release of the lateral first metatarsophalangeal (MTP-I) joint capsule were performed via a minimally invasive dorsal approach (a skin incision not longer than 0.5 cm) through the first intermetatarsal web space.

The Z-shaped Scarf osteotomy (Fig. 1) was performed through a medial skin incision, with the distal plantar fragment transferred laterally by at least half of the width of the MT-I shaft. The osteotomy was fixed by one compression screw (Barouk screw; DePuy Orthopaedics, Johnson & Johnson, Warsaw, Indiana) (Fig. 2). In cases in which a hallux valgus interphalangeal deformity was also present (sixteen, or 17%, of the ninety-three feet), an Akin¹ osteotomy was performed as well. The medial capsulorrhaphy was performed as described by Kristen et al.⁴. Eighteen patients (eighteen feet) additionally underwent resection arthroplasty of the second toe to simultaneously treat hammer-toe deformity while undergoing the primary procedure.

Postoperatively, full weight-bearing was allowed with wooden-soled shoes for a minimum of six weeks.

Data Analysis

We analyzed data for ninety-three feet, including patient demographics and characteristics per foot. Continuous data are described as the mean and standard deviation along with the range in cases of normal distribution. Ordinal and non-normally distributed data are described as the median, first and third quartiles (q1 and q3, respectively), and the range. Categorical data are described as absolute and relative frequency. Differences over time were determined by the paired t test if differences were normally distributed and by the Wilcoxon signed-rank test otherwise. Correlations between variables were assessed by the Pearson correlation coefficient (r) or by the Spearman correlation coefficient (r_s) in cases of ordinal and non-normally distributed data.

All p values were two-sided, using a significance level of p = 0.05.

Source of Funding

No external funding was received for this study.

Results

T he overall AOFAS score improved significantly from preoperatively to postoperatively. The subscore for metatarsophalangeal joint motion decreased over time; all other AOFAS subscores increased significantly or remained unchanged (Table II). The total AOFAS score (p < 0.05; $r_s = -0.534$), pain subscore (p < 0.05; $r_s = -0.315$), and alignment subscore (p < 0.05; $r_s = -0.720$) showed a correlation with the postoperative HVA at the final follow-up (a higher HVA correlated with a lower score). The raw AOFAS scores for patients with and without recurrence are listed in Table III.

Preoperatively, the average VAS was 6.3 points and at final follow-up, it was 0.4 points (p < 0.05). Five patients (five feet) postoperatively had a VAS score of >3; four of those patients had an HVA of $\geq 20^{\circ}$ (recurrence) at the final follow-up. Two other patients with recurrence had a VAS of 3 points. All other patients

TABLE III Mean Raw Scores for Patients with and without Recurrence*

| Assessment | With Recurrence | Without Recurrence |
|-----------------------|-----------------|-----------------------|
| AOFAS | | |
| Total (100) | 85 | 95 |
| Pain (40) | 36.8 | 39.8 |
| Function (45) | 39.5 | 40.8 |
| Alignment (15) | 8.8 | 14.9 |
| VAS | 0.94 | 0.14 |
| FAOS | | |
| Pain | 94.3 | 97.8 |
| Symptoms | 88.6 | 89.8 |
| Quality of life | 92.9 | 94.8 |
| Function | 98.9 | 99.8 |
| Range of motion (deg) | 66.9 | 68.2 |
| | | |

*AOFAS = American Orthopaedic Foot & Ankle Society, VAS = visual analog scale, and FAOS = Foot and Ankle Outcome Score.

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| Parameter | Preop. | Final Follow-up | P Value |
|---------------------------------|--------------------------------|-----------------------------|---------|
| HVA† (deg) | 31.1 ± 8.2 (18 to 60) | 15.0 ± 11.2 (-10 to 39) | < 0.05 |
| IMA† (deg) | 13.9 \pm 3.0 (10 to 20) | 7.0 \pm 3.1 (1 to 17) | <0.05 |
| Sesamoid bone position† (grade) | 3 (q1 = 1, q3 = 3; 0 to 5) | 1 (q1 = 0, q3 = 2; 0 to 5) | <0.05 |
| DMAA† (deg) | 12.1 \pm 5.7 (0 to 24) | 8.6 ± 6.4 (0 to 30) | < 0.05 |
| Metatarsal index† (mm) | $0.63 \pm 2.9 \ (-6 \ to \ 8)$ | -1.63 ± 2.5 (-10 to 6) | < 0.05 |
| Range of motion† (deg) | | | |
| Total | 87.5 \pm 15.4 (50 to 120) | 67.9 \pm 16.1 (20 to 105) | < 0.05 |
| Extension | 55.2 \pm 12.6 (30 to 80) | 53.1 \pm 14.5 (10 to 75) | <0.05 |
| Flexion | 32.3 ± 12.2 (10 to 65) | 14.8 ± 9.7 (0 to 40) | < 0.05 |

*HVA = hallux valgus angle, IMA = intermetatarsal angle, and DMAA = distal metatarsal articular angle. †Values are expressed as the mean and the standard deviation with the range in parentheses. †Values are expressed as the median with the quartiles and range in parentheses.

| | | Follow-up | | P Value (6-Wk t |
|---------------------------------|-----------------------------|---------------------------|-----------------------------|------------------|
| Parameter | 6-Wk | Intermediate | Final | Final Follow-up) |
| HVA* (deg) | 10.6 \pm 7.9 (-8 to 36) | 13.6 \pm 10.5 (0 to 42) | 15.0 ± 11.2 (-10 to 39) | <0.05 |
| MA* (deg) | $6.2\pm2.3(1\mbox{ to }12)$ | 7.1 \pm 2.9 (0 to 15) | $7.0\pm3.1(1$ to $17)$ | <0.05 |
| Sesamoid bone position† (grade) | 1 (q1 = 1, q3 = 2; 0 to 4) | | 1 (q1 = 1, q3 = 2; 0 to 5) | >0.5 |
| DMAA* (deg) | 7.7 ± 5.0 (0 to 25) | | 8.6 ± 6.4 (0 to 30) | >0.5 |

*Values are expressed as the mean and the standard deviation with the range in parentheses. HVA = hallux valgus angle, IMA = intermetatarsal angle, and DMAA = distal metatarsal articular angle. †Values are expressed as the median with the quartiles and range in parentheses.

with recurrence reported a VAS of 0 points. A positive correlation was demonstrated between the postoperative HVA and the VAS (p < 0.05; $r_s = 0.498$); a higher postoperative HVA correlated with a higher VAS (see Table III for the raw VAS scores).

The FAOS was evaluated for eighty-five patients (eighty-five feet). All patients with recurrence were included. No patient mentioned a change of position of the great toe or a change in symptoms since the last clinical follow-up. All subscales could be evaluated except for the function in sports and recreational activities subscale; no patient performed three or more of the activities listed in that subscale. Only the FAOS pain subscale showed a significant correlation with the HVA at the final follow-up (p < 0.05; r = 0.302); a higher HVA correlated with a higher level of pain (see Table III for the raw FAOS subscores). The other subscales (symptoms, function in daily living, and quality of life) did not show any correlation (p > 0.05), although the sample size was small enough that the study was likely underpowered for detecting such a difference.

All radiographic measurements had improved significantly at the time of final follow-up compared with preoperatively (Table IV). The HVA increased significantly during the period between the six-week and the intermediate follow-up as well as between the six-week and the final follow-up, but not between the intermediate and the final follow-up (Fig. 3, Tables V and VI).

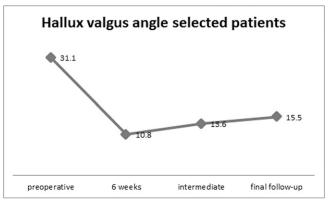


Fig. 3

Development of the hallux valgus angle (HVA) preoperatively and at the six-week, intermediate, and final follow-ups for the subgroup of seventynine patients.

| Angle | | of Differences in Hallu , Intermediate, and | ıx Valgus |
|--------------|-------|--|-----------|
| | Folle | ow-up | |
| | 6-Wk | Intermediate | Final |
| 6-wk | | <0.05 | <0.05 |
| Intermediate | | | >0.05 |

On the basis of the grading system presented earlier, we found that radiographic recurrence occurred in twenty-eight (30%) of the ninety-three feet at the time of final follow-up; twenty-one (23%) had mild deformity, and seven (7.5%) had moderate deformity. At six weeks, an HVA of $\geq 20^{\circ}$ was observed in seven (7.5%) of the feet, and at intermediate follow-up, in

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twenty (25%) of the available seventy-nine feet. We observed the following increases in HVA between the six-week follow-up and the final follow-up: an increase of $<5^{\circ}$ in 22% of the feet, an increase of 5° to 9° in 52%, and an increase of $>9^{\circ}$ in 26%.

When evaluating possible correlations of different factors with recurrence, we identified several significant factors (Table VII).

The cutoff point predictive of a postoperative failed correction of HVA at the time of final follow-up was a preoperative HVA of \geq 30° and a preoperative IMA of \geq 18° (Tables VIII and IX).

Complications

One revision surgery was performed for a recurrent deformity 118 months after the primary surgery. Three patients developed transfer metatarsalgia, which resolved with orthoses. Screw removal for pain was performed in thirteen (14%) of the patients. Two patients experienced a secondary postoperative pain-free varus tilting of the MT-I head of 5° and 10°. No patient

| Parameter | Pearson Correlation Coefficient | Spearman Correlation Coefficient | Strength of Association | P Value |
|--------------------------------------|------------------------------------|-------------------------------------|-------------------------|---------|
| Preop. HVA | 0.67 | | Moderate | <0.05 |
| Preop. IMA | 0.26 | | | <0.05 |
| Preop. SES | | 0.22 | | <0.05 |
| Preop. DMAA | | 0.29 | | <0.05 |
| δ-wk HVA | 0.73 | | Strong | <0.05 |
| δ-wk IMA | 0.41 | | Low | <0.05 |
| 5-wk SES | | 0.45 | Low | <0.05 |
| 5-wk DMAA | | 0.35 | Low | <0.05 |
| MA difference (preop. to 6-wk) | -0.04 | | | 0.69 |
| Sesamoid difference (preop. to 6-wk) | 0.015 | | | 0.87 |

*HVA = hallux valgus angle, IMA = intermetatarsal angle, SES = sesamoid bone position, and DMAA = distal metatarsal articular angle. Strong association: >0.7 to 1; moderate association: >0.5 to 0.7; and low association: 0.3 to 0.5.

| TABLE VIII Postoperative HVA | A According to | Preoperative | HVA* | | | | | |
|--|----------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Preop. HVA (<i>deg)</i> Average postop. HVA (<i>deg</i>) | 20-21 6.5 | 22-23 7.7 | 24-25 13.5 | 26-27 15.7 | 28-29 15.1 | 30-31 20.9 | 32-33 24.2 | 34-35 24.7 |
| *HVA = hallux valgus angle. | | | | | | | | |

| Preop. IMA (deg) | 10-11 | 12-13 | 14-15 | 16-17 | 18-19 | 20 |
|---------------------------|-------|-------|-------|-------|-------|------|
| Average postop. HVA (deg) | 11.4 | 12.1 | 14.3 | 14.9 | 22.7 | 23.1 |

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experienced head necrosis or troughing²² (which happens when the cortices wedge into the softer cancellous bone of the metatarsal shaft, causing a functional elevation and malrotation of the first ray). Two patients had hallux varus deformity.

Discussion

P revious studies have shown that the Scarf osteotomy achieves predictable results^{3,5-8,23,24}. However, none of those studies presented long-term, intermediate-term, and immediate post-operative results of the same patient cohort or reported the factors influencing long-term outcomes.

The present study demonstrated that the Scarf osteotomy in combination with Akin osteotomy and minimally invasive lateral capsular release resulted in a significant improvement in pain but a relatively high radiographic recurrence rate (30%). Symptomatic recurrence (VAS of >0) occurred in 6.5% of the patients, with a surgical revision rate of 1%. Comparisons between the six-week and intermediate follow-up radiographic results and between the six-week and final follow-up radiographic results showed a significant increase in the HVA.

Recurrence after hallux valgus correction is a known phenomenon, with recurrence rates ranging from 3% to 73%^{3,5-7,13,14,16,18,25}. Still, most reports do not differentiate between symptomatic and asymptomatic recurrence. Fuhrmann et al.⁷ use the term *revalgisation* for asymptomatic radiographic recurrence. We would recommend the following terminology: *symptomatic recurrence* and, for an HVA increase above normal and without pain, *asymptomatic recurrence*.

Regarding risk factors for recurrence, we identified the following significant factors: higher preoperative and six-week HVA; and higher six-week IMA, sesamoid bone position, and DMAA. A higher six-week HVA showed an especially high risk for recurrence: feet that showed a near-pathologic HVA ($\geq 20^{\circ}$) at six weeks were at very high risk for recurrence.

Another risk factor for recurrence is increased preoperative DMAA together with the technical difficulty of correcting an increased DMAA with the Scarf osteotomy⁷. This is why Fuhrmann et al.⁷ do not recommend the Scarf osteotomy for patients with an elevated DMAA. The major problem with the evaluation of the DMAA is the low interobserver and intraobserver reliability and, thus, its limited value for practical use²⁶.

Adam et al.²³ reported that the reason for recurrence in their study was more translation than rotation of the distal fragment. The authors proposed a modified Scarf osteotomy with more rotation to increase the correction potential of the IMA, thus increasing the DMAA. This is in contrast to our findings and the findings presented by Fuhrmann et al.⁷, as a higher DMAA was associated with a higher risk of recurrence in both studies.

Coetzee²² described the occurrence of troughing after Scarf osteotomy, leading to undercorrection. The author reported minimal correction of the preoperative IMA and HVA. In a later report, Coetzee and Rippstein²⁷ proposed a modification of his previous Scarf osteotomy technique.

An additional factor for recurrence is the sesamoid position. If the sesamoid bones are not positioned underneath the MT-I head but rather more laterally, a valgus force acts on the first toe via the flexor tendons and the adductor tendon. This was noticed by Okuda et al.²⁸ during intermediate follow-up. The reason for unreduced sesamoid bones is a lack of repositioning of the MT-I head above the sesamoid bones. Insufficient lateral release as a reason for recurrence has already been noted⁶ but without the connection to the position of the sesamoid bones.

Regarding lateral release in our study, a minimally invasive dorsal approach was used through the first intermetatarsal web space, addressing the lateral metatarsosesamoid ligament and the lateral MTP-I joint capsule. Schneider²⁹ showed that the key to successful lateral release is transection of the lateral metatarsosesamoid ligament. This structure seems to be of special importance to assure repositioning of the first metatarsal head on top of the sesamoid bones³⁰. The minimally invasive approach allowed for minimal skin trauma. However, we now think that it did not allow sufficient visualization of the anatomic structures to be released.

We saw that in most cases, recurrence occurred within the first 1.5 to 2.8 years; the average HVA differed significantly between the six-week and intermediate follow-up evaluations but not between the intermediate and final follow-up evaluations. Also, the percentage of feet with an HVA of $\geq 20^{\circ}$ initially increased to 25% by the intermediate follow-up and then to 30% by the final follow-up. Our observation is in accordance with findings presented by Fuhrmann et al.7 concerning intermediate follow-up. The authors reported that 20% of the patients had an HVA of $\geq 21^{\circ}$ after an average final follow-up time of 44.9 months. They did not, however, present any data regarding longterm development of the HVA. Choi et al.9 measured the HVA and IMA at two time points: immediately postoperatively and at the time of final follow-up examination (twenty-four months). They did not observe an increase of the HVA but observed a slight increase (2.2°) of the IMA. The authors explained the phenomenon of an increase of the IMA without an increase of the HVA by the high rate (43%) of Akin osteotomy applied. Dreeben and Mann¹⁶, in their long-term study after crescentic osteotomy, reported an average loss of HVA of 3.8° between two months postoperatively and the final follow-up at an average of 5.3 years.

To our knowledge, no other report in the literature has assessed the results of Scarf osteotomy at three time points after surgery. Trnka et al.³⁰ and Schneider et al.¹³ presented outcomes after chevron osteotomy at two time points: Trnka et al.³⁰ at two and five years and Schneider et al.¹³ at 5.6 and 12.7 years postoperatively. Chow et al.¹⁷ presented results of the crescentic osteotomy at a mean of 2.7 and eight years. Faber et al.¹⁸ presented data at two and ten years after the Hohmann and Lapidus procedure. None of the four studies showed a significant change of the average HVA between the two time points of follow-up, and none provided immediate postoperative data.

Interestingly, a higher HVA at the time of final follow-up was correlated with a higher pain level as evaluated with use of the VAS for pain, the AOFAS pain subscore, and the FAOS pain subscale, although only six patients with recurrence had a VAS of >0 at the time of final follow-up. However, range of motion did not differ between those with and those without recurrence. The

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impact of pain level on the functional outcome and quality of life is unknown due to limitations of the AOFAS score. The qualityof-life subscale of the FAOS was only assessed postoperatively and did not show any correlation with an increased HVA. Statistical assessment is limited as well because only five patients had a VAS pain level of >3 at the time of final follow-up. Inadequate or biased sampling might be one reason for the discrepancy that radiographic appearance does not correlate with quality of life; another reason could be the fact that the pain level in general was not very high.

Our study was limited by its lack of intermediate radiographic follow-up data for some patients. In addition, 8% of the patients were not examined at the time of final follow-up. The study also did not include a comparison group that underwent another method of hallux valgus correction or an alternative approach for the lateral release. A comparison with other methods thus cannot be made.

The widely used AOFAS score is a nonvalidated outcome measurement but was still used at the final follow-up to be able to compare the preoperative and postoperative results. The FAOS was only validated for hallux valgus in 2012²⁰ and thus, was not available at the time of surgery. Another limitation is the fact that, for our cohort, the FAOS was only evaluated some years after the last clinical and radiographic follow-up. We do not think that evaluating the FAOS some years after the final follow-up substantially influenced the results, as we can assume that the HVA did not change substantially because we did not see any significant change between the intermediate and final radiographic follow-up. Apart from radiographic appearance, patients were asked if symptoms had changed, and all of the patients reported that they had not changed. Still, we are aware that a recall bias cannot be ruled out completely.

In conclusion, nearly one-third of all feet showed a recurrence of an HVA of $\geq 20^{\circ}$. A higher HVA was correlated with a higher pain level. The cutoff points predictive of pathologic postoperative values were a preoperative HVA of $\geq 30^{\circ}$ and an IMA of $\geq 18^{\circ}$. Our data showed that recurrence of hallux valgus will most often happen within the first 1.5 to 2.8 years. We found that a higher HVA preoperatively and at the six-week follow-up and a higher six-week IMA, DMAA, and sesamoid bone malpositioning were risk factors for recurrence.

Appendix

Radiographic Analysis

 \mathbf{R} adiographic analysis was performed at one institution, in a standardized manner, with the central beam angled ap-

proximately 15° toward the heel for the anteroposterior view and with the central beam directed through the foot, perpendicular to the axis of the foot, for the lateral view.

Measurement of Metatarsal Index

The metatarsal index was measured by the length of a perpendicular line drawn from the distalmost point of the second metatarsal to the MT-I.

Measurement of the Position of the Sesamoid Bone

The position of the tibial sesamoid was measured in relation to a line drawn along the center of the longitudinal axis of the first metatarsal. Thus, measurements were obtained according to the following grading: grade 0 = no dislocation, grade 1 = dislocation up to one-quarter, grade 2 = dislocation greater than one-quarter and up to one-half, grade 3 = dislocation greater than one-half and up to three-quarters, grade 4 = dislocation greater than three-quarters and up to near-complete dislocation, and grade 5 = complete dislocation.

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Update

This article was updated on August 6, 2015, because of a previous error. In Table V, which presents a comparison of postoperative radiographic outcomes, the quartile values shown regarding the sesamoid bone position at six weeks had previously read "q1 = 1, q2 = 2." The text now reads "q1 = 1, q3 = 2."